```
<!DOCTYPE html PUBLIC "-//W3C//DTD XHTML 1.0 Transitional//EN"
"http://www.w3.org/TR/xhtml1/DTD/xhtml1-transitional.dtd">


<html xmlns="http://www.w3.org/1999/xhtml">
<head>
   <title>Risk Clinic New Patient PCP Letter</title>
      <style type="text/css">
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      {
         page-break-before: auto;
      }
      .header
      {
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         font-weight: 700;
         font-size: 12pt;
         height: 35px;
      }
      .subHeader
      {
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         font-size: x-small;
         font-weight: bold;
         text-decoration: underline;
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      }
      .xsmall
      {
```

```
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            font-size: x-small;
        }
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            font-size: x-small;
            border: 1px solid black;
            border-collapse: collapse;
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        }
        .valign
        {
            vertical-align: top;
        }

    </style>

</head>
    <body>

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AdventHealth Cancer Institute

Genetic Counseling

<font color="navy" size="3" >

```
    </font><br />
    <br  style="clear:both;" />
  </div>
  <div style="clear:both; height:5px"></div>
  <div style="text-align:center">
  <h3> <b><u>Pre-test Genetic Counseling Summary</u></b> </h3>
  </div>
  <div id="opening">
    [tblAppointments.apptdate]
    <p>
    [SQLEXEC(exec sp_formatAddressPCPLetterAsHTML #apptID#)]
    </p>
    <p>
    Re: [SQLEXEC(SELECT
dbo.fn_ToProperCase(dbo.fn_makeFirstNameFirst(tblAppointments.patientName)) FROM
tblAppointments WHERE apptID=#apptID#)]
    </p>
    <p>
    DOB: [tblAppointments.dob]
    </p>
    <p>
    MRN: [tblAppointments.unitnum]
    </p>
  </div>
  <div id="Bullets" tableDiv="yes">
    <table width ="100%">
      <ul>
        <li style=" font-weight: bold;">
          [MakeList(exec sp_formatRiskClinicBullets @apptID=#apptID#, @letterType='NewPatient')]
```

```
            </li>
          </ul>
        </table>
      </div>
      <div id="introduction">
        <p>Dear [SQLEXEC(exec sp_formatGreetingPCPLetter @apptID=#apptID#)],</p>
```

Thank you for referring [SQLEXEC(select dbo.fn_makeFirstNameFirst(patientname) from tblAppointments where apptid = #apptid#)] for hereditary cancer risk assessment and counseling. This letter summarizes the patient's personal and family history as well as genetic testing if it was pursued after today's visit.

```
      <div>
      <p>
      <b><u>Personal History:</u></b>
      </p>
      </div>
      <div id = "ScreeningRec">
        <p>[SQLEXEC(SELECT dbo.fn_GetRecParagraphByType(#apptID#,'ScreeningRec'))]</p>
      </div>
      <div DivDisplay="select 1 where dbo.fn_HasGenTestRecYes(#apptID#)=0">
        <p>
        <p>[SQLEXEC(SELECT dbo.fn_GetRecParagraphByType(#apptID#,'CBERec'))]</p>
        <p>[SQLEXEC(SELECT dbo.fn_GetRecParagraphByType(#apptID#,'MammoRec'))]</p>
        <p>[SQLEXEC(SELECT dbo.fn_GetRecParagraphByType(#apptID#,'MRIRec'))]</p>
        <p>[SQLEXEC(SELECT dbo.fn_GetRecParagraphByType(#apptID#,'ChemoRec'))]</p>
        <p>[SQLEXEC(SELECT dbo.fn_GetRecParagraphByType(#apptID#,'ProphMastRec'))]</p>
        <p>[SQLEXEC(SELECT dbo.fn_GetRecParagraphByType(#apptID#,'PelvicExamRec'))]</p>
        <p>[SQLEXEC(SELECT dbo.fn_GetRecParagraphByType(#apptID#,'TVSRec'))]</p>
        <p>[SQLEXEC(SELECT dbo.fn_GetRecParagraphByType(#apptID#,'CA125Rec'))]</p>
        <p>[SQLEXEC(SELECT dbo.fn_GetRecParagraphByType(#apptID#,'ProphOophRec'))]</p>
        <p>[SQLEXEC(SELECT dbo.fn_GetRecParagraphByType(#apptID#,'OCRec'))]</p>
```

```
    </p>
  </div>
  <div>
  <p>
  The patient provided the following information regarding their personal and family history:
  <p>Age: [v_survey.age] </p>
   <p style="color:Green"> Personal history of cancer was denied.</p>
  <p style="color:Red">Cancer History:</p>
 <div tableDiv="yes" >
    <table border="1" cellspacing="0" cellpadding="4">
       <tr>
          <td>
             [MakeTable(EXEC sp_formatFinalSurgeryTable @apptID=#apptID#, @side='Left')]
          </td>
       </tr>
    </table>
    <table border="1" cellspacing="0" cellpadding="4">
       <tr>
          <td>
             [MakeTable(EXEC sp_formatFinalSurgeryTable @apptID=#apptID#, @side='Right')]
          </td>
       </tr>
    </table>
 </div>
 <div>
    <table>
          <tr>
             <td>
                [MakeResponseTable(EXEC sp_formatFamilyHistory @apptID=#apptid#)]
```

```
            </td>
          </tr>
        </table>
</div>
 <div>
<p style="color:Tomato">
<u>Cancer Treatment:</u>
</p>
<ol style="color:Tomato" style="list-style-type:square;">
<li>Pending Surgery:</li>
<ol style="list-style-type:circle;">
      <li>Lumpectomy</li>
    <li>Unilateral mastectomy</li>
      <li>Bilateral mastectomies</li>
      </ol>
                <li>Completed surgery</li>
      <ol style="list-style-type:circle;">
   <li>Lumpectomy</li>
      <li>Unilateral mastectomy</li>
      <li>Bilateral mastectomies</li>
    </ol>
                <li>Pending medical treatment:</li>
      <ol style="list-style-type:circle;">
   <li> Chemotherapy</li>
   <li> Radiation therapy</li>
   <li> Other</li>
   </ol>
     <li>Ongoing medical treatment:</li>
      <ol style="list-style-type:circle;">
```

```
        <li> Chemotherapy</li>
        <li> Radiation therapy</li>
        <li> Other</li>
        </ol>
  <li>Surgical treatment is undecided at this time</li>
  <li> Surgical and/or medical treatment is pending depending upon genetic test results.</li>
</ol>
      <p style="color:Tomato">
      <u>Cancer Notes:</u>
      </p>
      </div>
      <div>
      <p><b>Other notes:</b></p>
      </div>
      <div class="surveySummaryTwoColumns">
      <div class="surveySummaryPadding"></div>
      <div class="surveySummaryLeftColumn">
        <div id="Breast Surgeries">
          <p class="surveySummarySubheader"><i>Breast Surgeries and Treatments</i></p>
          <table class="surveySummaryInfoTable">
            <tr>
              <td>
                [MakeResponseTable(EXEC sp_formatSurgerySummaryMammo @apptID=#apptid#)]
              </td>
            </tr>
          </table>
        </div>
      </div>
      <div class="surveySummaryRightColumn">
```

```
      <div id="Breast Density">
        <p class="surveySummarySubheader"><i>Breast Density</i></p>
        <table class="surveySummaryInfoTable">
          <tr>
            <td>
              [MakeResponseTable(EXEC sp_formatBreastDensity @apptID=#apptid#)]
            </td>
          </tr>
        </table>
      </div>
    </div>
  </div>
  <div>
    <p><b><u>Reproductive History</u></b></p>
      <div class="surveySummaryTwoColumns">
    <div class="surveySummaryPadding"></div>
    <div class="surveySummaryLeftColumn">
      <div id="Childbirth History">
        <p class="surveySummarySubheader"><i>Childbirth History</i></p>
        <table class="surveySummaryInfoTable">
          <tr>
            <td>
              [MakeResponseTable(EXEC sp_formatChildbirth @apptID=#apptid#)]
            </td>
          </tr>
        </table>
      </div>
    </div>
    <div class="surveySummaryRightColumn">
```

```
      <div id="Menstrual History">
        <p class="surveySummarySubheader"><i>Menstrual History</i></p>
        <table class="surveySummaryInfoTable">
          <tr>
            <td>
              [MakeResponseTable(EXEC sp_formatMenstrualHx @apptID=#apptid#)]
            </td>
          </tr>
        </table>
      </div>
    </div>
</div>

<div id="Hormone History">
    <div class="surveySummaryPadding"></div>
    <p class="surveySummarySubheader"><i>Hormone History</i></p>
    <table class="surveySummaryInfoTable">
      <tr>
        <td>
          [MakeResponseTable(EXEC sp_formatHormoneSummary @apptID=#apptid#)]
        </td>
      </tr>
    </table>
</div>
<p><b><u>Screening History:</b></u></p>
      <div class="surveySummaryTwoColumns">
    <div class="surveySummaryPadding"></div>
    <div class="surveySummaryLeftColumn">
      <div id="Colonoscopy History">
```

```
        <p class="surveySummarySubheader"><i>Colonoscopy/Polyp History</i></p>
        <table class="surveySummaryInfoTable">
          <tr>
            <td>
              [MakeResponseTable(EXEC sp_formatColonoscopy #apptid#)]
            </td>
          </tr>
        </table>
      </div>
    </div>
    <p><b><u>Other Medical History:</u></b></p>
      <div id="Patient Reported Genetic Testing" divdisplay="select case count(*) when 0 then 'No' else 'Yes' end from tblRiskData where geneticTesting is not null and len(geneticTesting) > 0 and apptid = #apptid#">
    <div class="surveySummaryPadding"></div>
    <p class="surveySummarySubheader"><i>Patient Reported Genetic Testing</i></p>
    <table class="surveySummaryInfoTable">
      <tr>
        <td>
          [MakeResponseTable(EXEC sp_formatGeneticTesting @apptID=#apptid#)]
        </td>
      </tr>
    </table>
    <p style="color:DodgerBlue";> Records provided were reviewed./ Records were not available for review at this time.</p>
  </div>
    <div class="surveySummaryRightColumn">
      <div id="Lifestyle">
        <p class="surveySummarySubheader"><i>Lifestyle</i></p>
        <table class="surveySummaryInfoTable">
```

```
            <tr>
              <td>
                [MakeResponseTable(EXEC sp_formatLifestyle @apptID=#apptid#)]
              </td>
            </tr>
          </table>
        </div>

          <div>
      <p>
       <b><u>Family History:</u></b>
       <p>
       A three generation family history was taken at today's visit and can be found at the end of this document. All family history is self-reported, and no medical records were obtained from other family members unless otherwise noted. See last page of this document for pedigree.
       </p>
       </div>
             <div id="Ethnicity">
          <p class="surveySummarySubheader"><i>Ethnicity</i></p>
          <table class="surveySummaryInfoTable">
            <tr>
              <td>
                [MakeResponseTable(EXEC sp_formatEthnicityCombined @apptID=#apptid#)]
              </td>
            </tr>
          </table>
        </div>

       <div id = "discussion">
```

<u>Discussion</u>

We discussed the basics of genetics, hereditary forms of cancer, and cancer susceptibility genes. All cancer is caused by genetic changes, also known as genetic mutations. In most cases, mutations can occur throughout a person's lifetime due to non-hereditary factors, such as gender, age, hormone exposure, and environmental factors. This results in sporadic cancer development, responsible for ~80% of cancer diagnoses. Sporadic cancer tends to occur at an older age and in individuals who do not have a strong family history of cancer.

Although most cancer is sporadic, an estimated 5-10% of cancer is hereditary, meaning that a genetic mutation (also known as a change in a gene) can be passed down through multiple generations from either side of the family. Individuals who carry a genetic mutation are at an increased risk of developing cancer.

About 10-15% of cancer is due to a familial cancer risk, meaning there is not a hereditary predisposition to cancer, but because families share an environment for the majority of their lifetime, clusters of cancer may be evident in the family due to environmental exposures.

<u>Risk assessment:</u>

</p

Only 5-10% of breast and most cancer types are the result of a hereditary cancer predisposition. Approximately 20-25% of ovarian and pancreatic cancers are due to a hereditary predisposition. Most cases of hereditary breast cancer are the result of hereditary breast and ovarian cancer syndrome (HBOC) associated with mutations in BRCA1 or BRCA2 genes. These genes cause an increased risk for breast, ovarian, pancreatic, prostate and melanoma skin cancers. We reviewed the features of HBOC as well as management recommendations which include the option of preventative surgery as well as increased screenings for breast and ovarian cancer. We also reviewed that the patient could also carry a mutation in a moderately penetrant breast cancer gene such as ATM, PALB2 or CHEK2. Exact recommendations for screening would be dependent on the gene mutation detected, and a positive result could provide unexpected cancer risks or screening recommendations.

Insert Risk Paragraph

<u>Benefits, Risks, & Limitations of Genetic Testing:</u>

Current technology allows for us to test many genes simultaneously as part of a multi-gene panel, which can include not only genes associated with HBOC or Lynch syndrome, but also other genes associated with breast, pancreatic, and other cancers, including preliminary evidence genes that may not have defined management guidelines for associated cancer risks established yet. We also discussed that there is a higher chance to detect a variant of uncertain significance (VUS) using a large multi-gene panel. We reviewed the meaning of a VUS and that since 90% of these results will be later reclassified as benign, they are not used to guide clinical management or for familial testing.

Genetic testing options include: no testing, a small pan-cancer panel which includes genes associated with the cancer types in the patient's family, or a larger pan-cancer panel which includes more newly defined genes. The pros and cons of panel testing were reviewed, emphasizing the increasing chance of detecting a VUS with larger panel size.

We also reviewed that through panel testing, we may discover that the patient is positive for a mutation in a different gene associated with breast cancer or other cancer types that provides unexpected information regarding cancer risks that is not noticeable from the family history.

We reviewed that ideally, a person who has had cancer in the family should be the first person to undergo genetic testing as their results would be most informative for the patient and their family. However, given that no one with cancer in the family is available for testing, the patient would like to proceed with testing at this time. The patient understands that even with a negative result, they remain at increased risk for certain cancer types based on their personal and family history. We also discussed that given their result would be uninformative, additional family members, especially those individuals with a cancer diagnosis, should consider genetic testing regardless.

There is a federal law called the Genetic Information Nondiscrimination Act (GINA) is in place which protects patients from healthcare discrimination based on genetic information. Florida has recently (July, 1 2020) enacted a law that prohibits a life insurer, long-term care insurer, or disability income insurer from: cancelling coverage based solely on genetic information; requiring an applicant take genetic testing as a condition of insurability; or obtaining, requesting or otherwise requiring the complete genome sequence of an applicant's DNA.We also reviewed cost and insurance coverage.

Although not relevant for the patient given the cancer diagnosis, there is a federal law called the Genetic Information Nondiscrimination Act (GINA) is in place which protects patients from healthcare discrimination based on genetic information. Florida has recently (July, 1 2020) enacted a law that prohibits a life insurer, long-term care insurer, or disability income insurer from: cancelling coverage based solely on genetic information; requiring an applicant take genetic testing as a condition of insurability; or obtaining, requesting or otherwise requiring the complete genome sequence of an applicant's DNA.

<u>Risks for Family Members</u>

We reviewed autosomal dominant inheritance. If the patient is found to carry a mutation, the patient's first-degree relatives would each have a 50% risk of carrying the mutation. Notification of both sides of the family would be recommended until the mutation could be definitively linked to one side or the other. If the patient is not found to carry a genetic mutation, the patient's relatives may still remain at an increased risk for cancer based on the history of cancer in the family.

We also discussed that genetic mutations do not "skip" generations, so the patient's children would not be at risk to carry a mutation if their testing is negative, unless their child has a paternal family history of cancer, in which case they may wish to pursue their own testing.

<u>Genetic Testing Plan</u>

Genetic testing was/ was not recommended for the patient, but was offered as an option and the patient decided NOT to pursue genetic testing. The patient will let me know in the future if their decision changes.

Genetic testing was recommended for the patient and the patient decided to pursue genetic testing. The patient does/ does not meet National Comprehensive Cancer Network (NCCN v 1.2022 HBOC, v1.2021 Lynch) as described below for genetic testing.

<u>Genetic testing pursued:</u>

<table border="1" cellspacing="0" cellpadding="4" width="100%">

<tr>

<th>Laboratory</th>

<th>Test Name</th>

<th>Number of Genes</th>

<th>Sample Type</th>

</tr>

<tr>

<td>Ambry Genetics</td>

<td>CancerNext</td>

<td>36</td>

<td>Blood/ Saliva</td>

</tr>

<tr>

<td>Ambry Genetics</td>

<td>CancerNext-Expanded</td>

<td>77</td>

<td>Blood/ Saliva</td>

</tr>

<tr>

<td>Invitae Corporation</td>

<td>Common Hereditary Cancers Panel</td>

<td>47</td>

<td>Blood/ Saliva</td>

</tr>

<tr>

<td>Invitae Corporation</td>

<td>MultiCancer Panel</td>

<td>84</td>

<td>Blood/ Saliva</td>

</tr>

<tr>

<td>Myriad Genetics</td>

<td>MyRisk</td>

<td>48</td>

<td>Blood/ Saliva</td>

</tr>

</table>

Informed consent was obtained and the patient's sample was sent to the laboratory as listed above for analysis today.

The laboratory will contact the patient if the out of pocket is greater than $100. The laboratory will initiate testing as soon as they verify insurance coverage and cost.

The patient requested I call with results when they are available in 2-3 weeks (7-10 days if test ordered was STAT) and will schedule a follow-up appointment if necessary. Recommendations below will be updated following results disclosure.

The patient signed the Express Consent for DNA Analysis prior to their sample being drawn and this can be found under "Consents" in order to consent to the DNA testing Analysis that will be sent.

Thank you for letting us share in the care of your patient.

Sincerely,

<text id="op-firstName" class="populatedField" maptag="firstName" style="top: 408px; left: 241px; width: 145px;"></text>

<text id="op-lastName" class="populatedField" maptag="lastName" style="top: 408px; left: 18px; width: 204px;"></text>

<text id="op-degree" class="populatedField" maptag="degree" style="top: 408px; left: 533px; width: 70px;"></text>

Genetic Counselor

O:

<text id="op-phone2" class="populatedField" maptag="phone" mapformattype="substring" mapformat="8,4" style="top: 441px; left: 611px; width: 41px;"></text>

```
    </p>
    <p>E:
    <text id="op-email" class="populatedField" maptag="email" style="top: 462px; left: 531px; width: 235px;"></text>
    </p>
  </div>

  <div style="display:none">
  <div class="break" id="2nd page header" style="height:54px;" pageheader="true">
    <hr />
    <table style=" font-family: Tahoma; font-size: x-small; width: 100%;">
     <tr>
        <td>[v_survey.patientname]</td>
        <td>MRN #: [v_survey.unitnum]</td>
        <td>Provider: [v_survey.Apptphysname]</td>
      </tr>

      <tr>
        <td>DOB: [v_survey.dob]</td>
        <td>Age: [v_survey.age]</td>
        <td>DOS: [v_survey.apptdate]</td>
      </tr>
    </table>
    <hr />
  </div>
  </div>

  <div id="footer" style="height:64px; text-align:center" pagefooter="true">
```

```
        <font color="#666666" size="3" >
          <br /><i>AdventHealth Cancer Institute Genetic Counseling</i><br />
          2501 N Orange Ave, Ste 210 Orlando, FL (407) 303-5955
        </font>
      </div>

      <p>
      </p>
      <div class="surveySummaryBreak" id="Introduction">
       <table class="surveySummaryXSmall" style="width:100%">
         <tr>
           <td>
             [ParagraphRule(10000, #apptid#)]
           </td>
         </tr>
       </table>
    </div>
     <div class="surveySummaryBreak" style="clear:both; height:1px"></div>
    <div style="page-break-before:always" id="CloudPedigree">
      [CloudPedigree(625,625)]
    </div>
    </body>

</html>
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